

## GENERAL INSTRUCTION SHEET

1. This report must be completed in proper form (typed or legibly printed), and must be **filed with the Comptroller of the Treasury on or before April 1, 2010. A copy should be retained in your files for future reference.**
2. **ROUND ALL DOLLAR FIGURES TO WHOLE DOLLARS!**
3. **NO SHEET OR SECTION SHOULD BE LEFT BLANK.** If a sheet or section does not apply to your company, indicate by placing the words “**inapplicable**” or “**none**”.

**\*INCOMPLETE REPORTS WILL BE RETURNED!\***

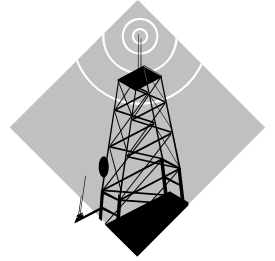
4. **FAILURE** to file a complete report will result in a **FORCED ASSESSMENT.** Tennessee Code Annotated, Section 67-5-1317 states:

“The Owner of any such property refusing or failing to file such schedules and statements shall be deemed to have waived the mode and manner of ascertaining the value of such property, and of the distribution or allocation by the Comptroller of the Treasury of such valuation or assessment to the various counties and municipalities of the State of Tennessee for the purposes of county and municipal taxation, and shall not be permitted to be heard in opposition to the valuation fixed upon said property by the Comptroller of the Treasury, nor in opposition to the distribution or allocation of same by the Comptroller of the Treasury to the various counties and municipalities for the purposes aforesaid; and may, at the discretion of the Comptroller of the Treasury, in addition, be liable to a penalty of one hundred dollars (\$100) for each and every day which such owner is delinquent in filing said statement or schedule.” Failure to file a tax report could result in an audit under T.C.A. 67-5-1320.

5. It is necessary for you to furnish the Comptroller of the Treasury certain information pertaining to the company’s organization, legal status, and operation. **Pages 1 & 1A** should be completed very carefully. If a particular statement or question does not apply to your company, place the words “**inapplicable**” or “**none**” in the appropriate blank(s). **Do not leave any of the statements or questions on Pages 1 & 1A blank unless instructed to do so.**
6. The **Balance Sheet** on **Pages 2 & 3**, and the **Income Statement** on **Page 5** should be completed in a manner that fairly reflects the financial position of your company. All financial statements should be in conformity with generally accepted accounting principles. An entry on lines 8, 11, or 12 of the asset side of the Balance Sheet requires a detailed breakdown. **Use the financial pages included in this report. NO SUBSTITUTIONS ACCEPTED!** Also, please, include all off balance sheet equipment owned, leased or used by the company. (Pages 2 & 3)
7. **Page 6** requires a listing of equipment leased and/or used by your company. Leased equipment refers to personal property obtained through an operating lease. Used property refers to personal property not under a lease agreement and not owned by you but in your possession.
8. **Page 7** requires that you give the **Gross Investment & Cash Value** of all Tennessee property, plant, and equipment. You are further required on **Page 7** to break down all Tennessee property, plant, and equipment as to its physical location within the corporate limits or outside corporate limits.

**GENERAL INSTRUCTION SHEET**  
**(continued)**

9. **Page 8** requires a breakdown of **Gross Investment & Cash Value** of Tennessee property, plant, and equipment as to county, city, and special school district. Complete a separate sheet for each county, city, and special school district where property is located. The **county sheet** should also include property located in the cities and special school districts within that particular county. The **city sheet** should also include properties of special school districts located within that particular city. The **special school district sheet** should include only that property located within that particular school district.
10. **Page 9** requires that you give the **Gross Investment & Cash Value** of all substation equipment and transmission lines located in Tennessee.
11. **Page 10** requires a breakdown of **Gross Investment & Cash Value** of substation equipment and transmission lines by county, city, and special school district. The same instructions apply for **Page 10** as applied on **Page 8**.
12. **Page 11** requires a listing of all purchases and sales of Tennessee real property occurring during the year 2009.
13. **Page 12** requires a listing of all real property under construction. This listing will include all real property currently under construction or construction expected to be completed by September 1 of this year. Be sure to include the county and city where located, map reference and property owner, description of improvement, and the construction cost.
14. **IT IS IMPERATIVE THAT THE REPORT BE SIGNED. IF NOT, THE REPORT WILL BE RETURNED.**
15. **No sheet or section should be left blank.** If a sheet or section does not apply, indicate such in accordance with **Instruction #5** on previous page.
16. **Any additional information, schedules, etc., provided by your company must be submitted on LETTER SIZE PAPER (8.5" x 11").**
17. Please provide the Office of State Assessed Properties with all documents in which an opinion of value has been determined by an appraiser hired by your company, any employee of your company, a public utilities commission or its equivalent, or any other party whose service was contracted by your company for the **past three years**. The documents should be summary in nature and **do not include** state or local appraisals.
18. In an effort to assure property accountability compliance, please provide the Office of State Assessed Properties with documentation supporting entries on the Ad Valorem Tax Report for the following: **gross investment in Tennessee, and net investment in Tennessee**. In other words, show how the numbers are derived. For companies located one hundred percent (100%) in Tennessee, a reference to the Balance Sheet is sufficient.



# STATE OF TENNESSEE

## 2010

### AD VALOREM TAX REPORT



COMPANY NAME \_\_\_\_\_

STREET \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_  
 (PRINCIPLE OFFICE INFORMATION)

STREET \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_  
 (PRINCIPLE OFFICE INFORMATION IN TENNESSEE)

PHONE NUMBER ( ) \_\_\_\_\_ FAX NUMBER ( ) \_\_\_\_\_

COMPANY WEB SITE \_\_\_\_\_

MAIL TO:

**COMPTROLLER OF THE TREASURY  
 OFFICE OF STATE ASSESSED PROPERTIES**

414 Union Street, Suite 1120  
 Nashville, Tennessee 37243-1402  
 (615) 741-0140 FAX (615) 741-0142



1. Company Name \_\_\_\_\_

2. Principal Office Location \_\_\_\_\_  
Number & Street

\_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip

3. Is Company \_\_\_\_\_ **INDIVIDUAL?** \_\_\_\_\_ **PARTNERSHIP?** \_\_\_\_\_ **CORPORATION?**  
 \_\_\_\_\_ **COOPERATIVE?** \_\_\_\_\_ **OTHER?**

4. If a **CORPORATION** or **OTHER** similar enterprise, supply the following information:

Under laws of what state organized \_\_\_\_\_ Date organized \_\_\_\_\_  
 Add charter of incorporation or similar enterprise. \_\_\_\_\_ Date dissolved \_\_\_\_\_

Under laws of what state organized \_\_\_\_\_ Date organized \_\_\_\_\_

5. Name & address of **PRESIDENT, OWNER, OR PARTNER** \_\_\_\_\_  
Name

\_\_\_\_\_ Position/Title \_\_\_\_\_ Number & Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip

6. Name & address of **GENERAL MANAGER** \_\_\_\_\_  
Name

\_\_\_\_\_ Number & Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip

7. **GROSS** Investment in SYSTEM plant and property December 31, 2009 \$ \_\_\_\_\_

8. **NET** Investment in SYSTEM plant and property December 31, 2009 \$ \_\_\_\_\_

9. SYSTEM GROSS Revenue (Income) for year ended December 31, 2009 \$ \_\_\_\_\_

10. SYSTEM NET OPERATING Revenue (Income) for year ended December 31, 2009 \$ \_\_\_\_\_

11. Amount of LOANS FROM FEDERAL AGENCIES, if any \$ \_\_\_\_\_

12. Indicate stock & debt of company:

|                       | Amount Authorized | No. of Shares or Amount Issued | Book or Per Value | Market or Cash Value |
|-----------------------|-------------------|--------------------------------|-------------------|----------------------|
| Preferred Stock       | _____             | _____                          | _____             | _____                |
| Common Stock          | _____             | _____                          | _____             | _____                |
| Bonds                 | _____             | _____                          | _____             | _____                |
| Other Long-Term Debts | _____             | _____                          | _____             | _____                |

13. State surplus at beginning of 2009 \$ \_\_\_\_\_ End of 2009 \$ \_\_\_\_\_

14. State amount of dividends paid for the year 2009: Preferred \$ \_\_\_\_\_ Common \$ \_\_\_\_\_

15. State exact dollar amount of FEDERAL INCOME TAX ACTUALLY PAID OR OWED FOR 2009 as reported on your Federal Income Tax Return \$ \_\_\_\_\_

16. State ACTUAL CASH or MARKET VALUE of all Tennessee plant and property as of January 1, 2010 \$ \_\_\_\_\_

17. State NET additions (additions less retirements) to Tennessee plant and property for:  
 2008 \$ \_\_\_\_\_ 2009 \$ \_\_\_\_\_
18. Total number of subscribers in Tennessee \_\_\_\_\_
19. Does your company operate solely (100%) in Tennessee? \_\_\_\_\_ YES \_\_\_\_\_ NO  
 If you checked "YES" it will not be necessary to complete questions 20-27.  
 If you checked "NO" **you must** complete questions 20-27.
20. GROSS Investment in Tennessee plant and property December 31, 2009 \$ \_\_\_\_\_
21. NET Investment in Tennessee plant and property December 31, 2009 \$ \_\_\_\_\_
22. TENNESSEE GROSS Revenue (Income) for year ended December 31, 2009 \$ \_\_\_\_\_
23. TENNESSEE NET OPERATING Revenue (Income) for year ended December 31, 2009 \$ \_\_\_\_\_
24. Percent of TENNESSEE GROSS Investment as compared to SYSTEM GROSS Investment in plant and property  
 December 31, 2009 \_\_\_\_\_ %
25. Percent of TENNESSEE NET Investment as compared to SYSTEM NET Investment in plant and property  
 December 31, 2009 \_\_\_\_\_ %
26. Percent of TENNESSEE GROSS Revenue (Income) as compared to SYSTEM GROSS Revenue (Income) for  
 year ended December 31, 2009 \_\_\_\_\_ %
27. Percent of TENNESSEE NET OPERATING Revenue (Income) as compared to SYSTEM NET OPERATING  
 Revenue (Income) for year ended December 31, 2009 \_\_\_\_\_ %
28. Does your company or its parent holding company file the following? **Check all that apply:**  
 \_\_\_\_\_ a. SEC Form 10-K  
 \_\_\_\_\_ b. Annual report to stockholders  
 \_\_\_\_\_ c. FERC Form 1

**File one copy of each of the items checked in item 28 with the Comptroller of the Treasury, Office of State Assessed Properties.**

29. What was the date of your last rate case? \_\_\_\_\_ Was the case heard by a state PSC  
 or a federal entity? \_\_\_\_\_ What was the return on equity granted? \_\_\_\_\_ %
30. Special questions regarding this report should be directed to:  
 NAME: \_\_\_\_\_  
 TITLE: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_  
Number & Street  
 \_\_\_\_\_  
City State Zip  
 \_\_\_\_\_  
 PHONE NUMBER: ( ) \_\_\_\_\_  
 FAX NUMBER: ( ) \_\_\_\_\_  
 E-MAIL ADDRESS \_\_\_\_\_

**BALANCE SHEET**  
**ASSETS**

|                    |   | <b>AS OF DECEMBER 31</b> |                    |
|--------------------|---|--------------------------|--------------------|
|                    |   | <b><u>2009</u></b>       | <b><u>2008</u></b> |
| <b><u>Item</u></b> | <b><u>Fixed Assets</u></b>                      |                          |                    |
| 1.                 | Utility Plant in Service                        | \$                       | \$                 |
| 2.                 | Plant Under Construction                        |                          |                    |
| 3.                 | Property Held for Future Use                    |                          |                    |
| 4.                 | Plant Acquisition Adjustment                    |                          |                    |
| 5.                 | Total Fixed Assets                              |                          |                    |
| 6.                 | <b>LESS</b> Depreciation & Amortization Reserve |                          |                    |
| 7.                 | <b>Net Fixed Assets</b>                         | \$                       | \$                 |
|                    | <b><u>Other Property &amp; Investments</u></b>  |                          |                    |
| *8.                | Non-Utility Property                            | \$                       | \$                 |
| 9.                 | <b>LESS</b> Accumulated Depreciation            |                          |                    |
| 10.                | Net Non-Utility Property                        |                          |                    |
| *11.               | <b>INVESTMENT IN AFFILIATED COMPANIES</b>       |                          |                    |
| *12.               | <b>OTHER INVESTMENTS</b>                        |                          |                    |
| 13.                | Miscellaneous Physical Property                 |                          |                    |
| 14.                | Sinking Funds                                   |                          |                    |
| 15.                | Other Fund Accounts                             |                          |                    |
| 16.                | <b>Total Other Property &amp; Investments</b>   | \$                       | \$                 |
|                    | <b><u>Current Assets</u></b>                    |                          |                    |
| 17.                | Cash  | \$                       | \$                 |
| 18.                | Special Cash Deposits                           |                          |                    |
| 19.                | Working Funds                                   |                          |                    |
| 20.                | Temporary Cash Investments                      |                          |                    |
| 21.                | Notes Receivable from Affiliated Companies      |                          |                    |
| 22.                | Other Notes Receivable                          |                          |                    |
| 23.                | Due from related parties – Net                  |                          |                    |
|                    | Accounts Receivable from Affiliated Companies   |                          |                    |
| 24.                | Net   |                          |                    |
| 25.                | Other Accounts Receivable – Net                 |                          |                    |
| 26.                | Interest & Dividends Receivable                 |                          |                    |
| 27.                | Pre-Payments                                    |                          |                    |
| 28.                | <b>MATERIALS &amp; SUPPLIES</b>                 |                          |                    |
| 29.                | Subscriptions to Security Issues                |                          |                    |
| 30.                | Other Current Assets                            |                          |                    |
| 31.                | <b>Total Current Assets</b>                     | \$                       | \$                 |
|                    | <b><u>Deferred Charges</u></b>                  |                          |                    |
| 32.                | Discount on Long-Term Debt                      | \$                       | \$                 |
| 33.                | Extraordinary Maintenance & Retirements         |                          |                    |
| 34.                | Clearing Accounts                               |                          |                    |
| 35.                | Other Deferred Charges                          |                          |                    |
| 36.                | <b>Total Deferred Charges</b>                   | \$                       | \$                 |
| 37.                | <b>TOTAL ASSETS</b>                             | \$                       | \$                 |

\*GIVE A DETAILED BREAKDOWN AND DESCRIPTION OF THIS TYPE OF PROPERTY INVESTMENT.

**BALANCE SHEET**  
**LIABILITIES & OTHER CREDITS**

|             |   | AS OF DECEMBER 31 |             |
|-------------|---|-------------------|-------------|
|             |   | <u>2009</u>       | <u>2008</u> |
| <b>Item</b> | <b><u>Capital Stock &amp; Retained Earnings</u></b> |                   |             |
| 1.          | Common Capital Stock Outstanding                    | \$                | \$          |
| 2.          | Preferred Capital Stock Outstanding                 |                   |             |
| 3.          | Premiums on Capital Stock                           |                   |             |
| 4.          | Other Capital Liability Accounts                    |                   |             |
| 5.          | Proprietor's Capital                                |                   |             |
| 6.          | Other Capital                                       |                   |             |
| 7.          | Retained Earnings Reserved                          |                   |             |
| 8.          | Unappropriated Retained Earnings                    |                   |             |
| 9.          | <b>LESS</b> Discount on Capital Stock               |                   |             |
| 10.         | <b>LESS</b> Capital Stock Expense                   |                   |             |
| 11.         | <b>Total Capital Stock &amp; Retained Earnings</b>  | <b>\$</b>         | <b>\$</b>   |
|             | <b><u>Long-Term Debt</u></b>                        |                   |             |
| 12.         | Funded Debt Outstanding                             | \$                | \$          |
| 13.         | Receivers Certificates                              |                   |             |
| 14.         | Advances from Affiliated Companies                  |                   |             |
| 15.         | Other Long-Term Debt(s)                             |                   |             |
| 16.         | <b>Total Long-Term Debt(s)</b>                      | <b>\$</b>         | <b>\$</b>   |
|             | <b><u>Current &amp; Accrued Liabilities</u></b>     |                   |             |
| 17.         | Current portion of Notes Payable                    | \$                | \$          |
| 18.         | Other Notes Payable (Current)                       |                   |             |
| 19.         | Accounts Payable to Affiliated Companies            |                   |             |
| 20.         | Other Accounts Payable                              |                   |             |
| 21.         | Customers Deposits                                  |                   |             |
| 22.         | Matured Interest & Dividends                        |                   |             |
| 23.         | Current Portion of Long-Term Debt(s)                |                   |             |
| 24.         | Advance Billing & Payments                          |                   |             |
| 25.         | Taxes Accrued                                       |                   |             |
|             | Unmatured Interest, Dividends, & Rents              |                   |             |
| 26.         | Accrued   |                   |             |
| 27.         | Refunds Due Customers                               |                   |             |
| 28.         | Other Current Liabilities                           |                   |             |
| 29.         | <b>Total Current &amp; Accrued Liabilities</b>      | <b>\$</b>         | <b>\$</b>   |
|             | <b><u>Deferred Credits &amp; Reserves</u></b>       |                   |             |
| 30.         | Premium on Long-Term Debt                           | \$                | \$          |
| 31.         | Insurance Reserve                                   |                   |             |
| 32.         | Provident Reserve                                   |                   |             |
| 33.         | Amortization Reserve                                |                   |             |
| 34.         | Employment Stabilization Reserve                    |                   |             |
| 35.         | Other Deferred Credits & Reserves                   |                   |             |
| 36.         | Accumulated Deferred Income Taxes                   |                   |             |
| 37.         | <b>Total Deferred Credits &amp; Reserves</b>        | <b>\$</b>         | <b>\$</b>   |
|             | <b><u>Contributions in Aid of Construction</u></b>  |                   |             |
| 38.         | Contributions in Aid of Construction                | \$                | \$          |
| 39.         | <b>TOTAL LIABILITIES &amp; OTHER CREDITS</b>        | <b>\$</b>         | <b>\$</b>   |

**LONG-TERM DEBT**

**Mortgages, Bonds, Promissory Notes, & Miscellaneous Long-Term Debt**

| Date of Issue | Date of Maturity | Description:<br>(Bonds, Notes, or Other Instrument) | Beginning of Year Balance | Principal Paid During Year | *End of Year Balance | Interest | for Year | Leave This Column Blank |
|---------------|------------------|---|---------------------------|----------------------------|----------------------|----------|----------|-------------------------|
|               |                  |   |                           |                            |                      | Rate (%) | Amount   |                         |
|               |                  |   | \$                        | \$                         | \$                   |          | \$       |                         |
|               |                  | <b>TOTALS</b>                                       | \$                        | \$                         | \$ *                 | -----    | \$       |                         |

**INCOME STATEMENT**

AS OF DECEMBER 31

|  | <u>2009</u> | <u>2008</u> |
|--|-------------|-------------|
| <b>Item</b>  |             |             |
|  |             |             |
| <b><u>Operating Revenue</u></b>                    |             |             |
| 1. Residential Sales                               | \$          | \$          |
| 2. Commercial & Industrial Sales                   |             |             |
| 3. Street Lighting                                 |             |             |
| 4. Other Operating Revenue & Sales                 |             |             |
| 5. <b>Total Operating Revenue</b>                  | <b>\$</b>   | <b>\$</b>   |
|  |             |             |
| <b><u>Operating Expense</u></b>                    |             |             |
| 6. Cost of Power Generated                         | \$          | \$          |
| 7. Cost of Power Purchased                         |             |             |
| 8. Transmission Expense                            |             |             |
| 9. Distribution Expense                            |             |             |
| 10. Depreciation Expense                           |             |             |
| 11. Amortization Expense                           |             |             |
| 12. Customer Accounting & Collection Expense       |             |             |
| 13. Administrative & General Expense               |             |             |
| 14. Operating Taxes: State, County, & Municipal    |             |             |
| 15. Operating Taxes: Federal Income Tax            |             |             |
| 16. Operating Taxes: Federal Other                 |             |             |
| 17. Other Operating Expense                        |             |             |
| 18. <b>Total Operating Expense</b>                 | <b>\$</b>   | <b>\$</b>   |
| 19. <b>Net Operating Income</b>                    | <b>\$</b>   | <b>\$</b>   |
|  |             |             |
| <b><u>Other Income</u></b>                         |             |             |
| 20. Dividend Income                                | \$          | \$          |
| 21. Interest Income                                |             |             |
| 22. Allowance for Funds Used During Construction   |             |             |
| 23. Income from Sinking & Other Funds              |             |             |
| 24. Income from Non-Utility Property               |             |             |
| 25. Miscellaneous Income                           |             |             |
| 26. <b>Total Other Income</b>                      | <b>\$</b>   | <b>\$</b>   |
|  |             |             |
| <b><u>Miscellaneous Deductions from Income</u></b> |             |             |
| 27. Miscellaneous Income Charges                   | \$          | \$          |
| 28. Federal Income Taxes-Non-Operating             |             |             |
| 29. Other Non-Operating Taxes                      |             |             |
| 30. Total Miscellaneous Deductions                 |             |             |
| 31. Net Other Income                               |             |             |
| 32. <b>Gross Income</b>                            | <b>\$</b>   | <b>\$</b>   |
|  |             |             |
| <b><u>Interest &amp; Other Deductions</u></b>      |             |             |
| 33. Interest on Funded Debt                        | \$          | \$          |
| 34. Other Interest Deductions                      |             |             |
| 35. Amortization of Discount on Long-Term Debt     |             |             |
| 36. Release of Premium on Long-Term Debt-Credit    |             |             |
| 37. Other Fixed Charges                            |             |             |
| 38. Total Interest & Other Deductions              |             |             |
| 39. <b>Net Income Before Extraordinary Items</b>   | <b>\$</b>   | <b>\$</b>   |
|  |             |             |
| <b><u>Extraordinary &amp; Delayed Items</u></b>    |             |             |
| 40. Extraordinary & Delayed Items                  | \$          | \$          |
| 41. <b>Net Income to Retained Earnings</b>         | <b>\$</b>   | <b>\$</b>   |

**LEASED EQUIPMENT**

**This schedule should include all operating equipment located in Tennessee that is leased or used by your company.**

| Type of Equipment | No. Of Units | Total Annual Amount of Rent | Age Of Units | Annual Depreciation Rate | Lease Expiration Date | Owner | Tax Liability Lessor or Lessee | Original Cost | Accumulated Depreciation | Depreciated Cost | Location (County & City) |
|-------------------|--------------|-----------------------------|--------------|--------------------------|-----------------------|-------|--------------------------------|---------------|--------------------------|------------------|--------------------------|
|                   |              | \$                          |              |                          |                       |       |                                | \$            | \$                       | \$               |                          |

**TENNESSEE PROPERTY**  
December 31, 2009

**ELECTRICAL DISTRIBUTION SYSTEM**

|  | <u>Gross Investment Within Corporate Limits</u> | <u>Gross Investment Outside Corporate Limits</u> | <u>Gross Investment Total</u> | <u>Cash Value Jan. 1, 2010</u> |
|--|---|--|-------------------------------|--------------------------------|
| Meters   | \$ _____  | \$ _____   | \$ _____                      | \$ _____                       |
| Pole Lines & Wire  | _____   | _____  | _____                         | _____                          |
| Street Lights  | _____   | _____  | _____                         | _____                          |
| Transformers   | _____   | _____  | _____                         | _____                          |
| Other Dist. Property   | _____   | _____  | _____                         | _____                          |
| <b>Total Investment</b>  | <b>\$ _____</b>                                 | <b>\$ _____</b>                                  | <b>\$ _____</b>               | <b>XXXXXXXXXXXXXXXX</b>        |
| <b>Total Cash Value</b>  | <b>\$ _____</b>                                 | <b>\$ _____</b>                                  | <b>XXXXXXXXXXXXXXXX</b>       | <b>\$ _____</b>                |
| Total Gross Investment in furniture, fixtures, equipment, automobiles, materials & supplies, & other general equipment |   |  |                               |                                |
|  | \$ _____  | \$ _____   | \$ _____                      | XXXXXXXXXXXXXXXX               |
| Cash value of above furniture, fixtures, etc.  |   |  |                               |                                |
|  | \$ _____  | \$ _____   | XXXXXXXXXXXXXXXX              | \$ _____                       |
| Total Gross Investment in Construction Work in Progress (CWIP) Personal @ 15%  |   |  |                               | \$ _____                       |
| Total Gross Investment in Construction Work in Progress (CWIP) Real @ 100%   |   |  |                               | \$ _____                       |

**REAL ESTATE**

**Land:**

| Dimensions & Acres           | Location                | Year Acquired | Gross Investment Total | Cash Value Jan. 1, 2010 |
|------------------------------|-------------------------|---------------|------------------------|-------------------------|
| _____                        | City _____ County _____ | _____         | \$ _____               | \$ _____                |
| _____                        | City _____ County _____ | _____         | \$ _____               | \$ _____                |
| <b>Total Land Investment</b> |                         |               | <b>\$ _____</b>        | <b>\$ _____</b>         |

**Structures:**

| Kind & Type                         | Location                | Year Constructed/ Acquired | Gross Investment Total | Cash Value Jan. 1, 2010 |
|-------------------------------------|-------------------------|----------------------------|------------------------|-------------------------|
| _____                               | City _____ County _____ | _____                      | \$ _____               | \$ _____                |
| _____                               | City _____ County _____ | _____                      | \$ _____               | \$ _____                |
| <b>Total Structures Investment</b>  |                         |                            | <b>\$ _____</b>        | <b>\$ _____</b>         |
| <b>Total All Property/Tennessee</b> |                         |                            | <b>\$ _____</b>        | <b>\$ _____</b>         |

|                            | Within Corporate Limits | Outside Corporate Limits | Total |
|----------------------------|-------------------------|--------------------------|-------|
| No. Meters                 | _____                   | _____                    | _____ |
| No. Miles/Pole Line & Wire | _____                   | _____                    | _____ |
| Size: _____                | _____                   | _____                    | _____ |
| _____                      | _____                   | _____                    | _____ |
| _____                      | _____                   | _____                    | _____ |
| No. Street Lights          | _____                   | _____                    | _____ |
| No. Transformers           | _____                   | _____                    | _____ |
| No. Customers              | _____                   | _____                    | _____ |

**PROPERTY SHEET**

**Note: One sheet to be completed for each county, city & special school district where property is located.**

Name of county, city, or Special School District \_\_\_\_\_ County \_\_\_\_\_

**ELECTRICAL DISTRIBUTION SYSTEM**

|  | <b>Gross Investment Within Corporate Limits</b> | <b>Gross Investment Outside Corporate Limits</b> | <b>Gross Investment Total</b> | <b>Cash Value Jan. 1, 2010</b> |
|--|---|--|-------------------------------|--------------------------------|
| Meters   | \$ _____  | \$ _____   | \$ _____                      | \$ _____                       |
| Pole Lines & Wire  | _____   | _____  | _____                         | _____                          |
| Street Lights  | _____   | _____  | _____                         | _____                          |
| Transformers   | _____   | _____  | _____                         | _____                          |
| Other Dist. Property   | _____   | _____  | _____                         | _____                          |
| <b>Total Investment</b>  | <b>\$ _____</b>                                 | <b>\$ _____</b>                                  | <b>\$ _____</b>               | <b>\$ _____</b>                |
| <b>Total Cash Value</b>  | <b>\$ _____</b>                                 | <b>\$ _____</b>                                  | <b>\$ _____</b>               | <b>\$ _____</b>                |
| Total Gross Investment in furniture, fixtures, equipment, automobiles, materials & supplies, & other general equipment | \$ _____  | \$ _____   | \$ _____                      | XXXXXXXXXXXXXXXXXX             |
| Cash value of above furniture, fixtures, etc.  | \$ _____  | \$ _____   | XXXXXXXXXXXXXXXXXX            | \$ _____                       |
| Total Gross Investment in Construction Work in Progress (CWIP) Personal @ 15%  |   |  |                               | \$ _____                       |
| Total Gross Investment in Construction Work in Progress (CWIP) Real @ 100%   |   |  |                               | \$ _____                       |

**REAL ESTATE**

**Land:**

| Dimensions & Acres           | Location                | Year Acquired | Deed Book | Page No. | Gross Investment Total | Cash Value Jan. 1, 2010 |
|------------------------------|-------------------------|---------------|-----------|----------|------------------------|-------------------------|
| _____                        | City _____ County _____ | _____         | _____     | _____    | \$ _____               | \$ _____                |
| _____                        | City _____ County _____ | _____         | _____     | _____    | \$ _____               | \$ _____                |
| <b>Total Land Investment</b> |                         |               |           |          | <b>\$ _____</b>        | <b>\$ _____</b>         |

**Structures:**

| Kind & Type                         | Location                | Year Constructed/ Acquired | Gross Investment Total | Cash Value Jan. 1, 2010 |
|-------------------------------------|-------------------------|----------------------------|------------------------|-------------------------|
| _____                               | City _____ County _____ | _____                      | \$ _____               | \$ _____                |
| _____                               | City _____ County _____ | _____                      | \$ _____               | \$ _____                |
| <b>Total Structures Investment</b>  |                         |                            | <b>\$ _____</b>        | <b>\$ _____</b>         |
| <b>Total All Property/Tennessee</b> |                         |                            | <b>\$ _____</b>        | <b>\$ _____</b>         |

|                            | Within Corporate Limits | Outside Corporate Limits | Total |
|----------------------------|-------------------------|--------------------------|-------|
| No. Meters                 | _____                   | _____                    | _____ |
| No. Miles/Pole Line & Wire | _____                   | _____                    | _____ |
| Size: _____                | _____                   | _____                    | _____ |
| _____                      | _____                   | _____                    | _____ |
| _____                      | _____                   | _____                    | _____ |
| No. Street Lights          | _____                   | _____                    | _____ |
| No. Transformers           | _____                   | _____                    | _____ |
| No. Customers              | _____                   | _____                    | _____ |

**TENNESSEE/SUBSTATION EQUIPMENT**

**Note: DO NOT INCLUDE TRANSFORMERS USED FOR DISTRIBUTION PURPOSES LISTED ON SHEET 7.**

|              | Number | KW Capacity | Gross Investment | Cash Value<br>January 1, 2010 |
|--------------|--------|-------------|------------------|-------------------------------|
|              | _____  | _____       | \$ _____         | \$ _____                      |
|              | _____  | _____       | _____            | _____                         |
|              | _____  | _____       | _____            | _____                         |
|              | _____  | _____       | _____            | _____                         |
|              | _____  | _____       | _____            | _____                         |
| <b>TOTAL</b> | _____  | _____       | \$ _____         | \$ _____                      |

**TENNESSEE/TRANSMISSION LINES**

**Note: DO NOT INCLUDE LINES USED FOR DISTRIBUTION PURPOSES LISTED ON SHEET 7.**

|              | Voltage | No. of Miles | Gross Investment | Cash Value<br>January 1, 2010 |
|--------------|---------|--------------|------------------|-------------------------------|
|              | _____   | _____        | \$ _____         | \$ _____                      |
|              | _____   | _____        | _____            | _____                         |
|              | _____   | _____        | _____            | _____                         |
|              | _____   | _____        | _____            | _____                         |
|              | _____   | _____        | _____            | _____                         |
| <b>TOTAL</b> | _____   | _____        | \$ _____         | \$ _____                      |

**Note: One sheet to be completed for each county, city, & special school district where equipment is located.**

\_\_\_\_\_  
Name of city or special school district

\_\_\_\_\_  
County

**SUBSTATION EQUIPMENT**

**Note: DO NOT INCLUDE TRANSFORMERS USED FOR DISTRIBUTION PURPOSES LISTED ON SHEETS 7 & 8.**

**TRANSFORMERS**

|              | Number | KW Capacity | Gross Investment | Cash Value<br>January 1, 2010 |
|--------------|--------|-------------|------------------|-------------------------------|
|              |        |             | \$               | \$                            |
|              | _____  | _____       | _____            | _____                         |
|              | _____  | _____       | _____            | _____                         |
|              | _____  | _____       | _____            | _____                         |
|              | _____  | _____       | _____            | _____                         |
| <b>TOTAL</b> | =====  | =====       | <b>\$</b>        | <b>\$</b>                     |

**TRANSMISSION LINES**

**Note: DO NOT INCLUDE LINES USED FOR DISTRIBUTION PURPOSES LISTED ON SHEETS 7 & 8.**

|              | Voltage | No. of Miles | Gross Investment | Cash Value<br>January 1, 2010 |
|--------------|---------|--------------|------------------|-------------------------------|
|              |         |              | \$               | \$                            |
|              | _____   | _____        | _____            | _____                         |
|              | _____   | _____        | _____            | _____                         |
|              | _____   | _____        | _____            | _____                         |
|              | _____   | _____        | _____            | _____                         |
| <b>TOTAL</b> | =====   | =====        | <b>\$</b>        | <b>\$</b>                     |

**PURCHASES AND SALES OF TENNESSEE PROPERTY**

List all purchases and sales of Tennessee **real property** that occurred during the year 2009. Give all applicable information for each transaction separately. (You may copy pages as needed) **Please attach a copy of the warranty deed or sales contract.**

**PURCHASES**

**Date of Purchase:** \_\_\_\_\_

**County/City:** \_\_\_\_\_

**Assessor's Tax Map & Parcel Number:** \_\_\_\_\_

**Purchase Price:** \_\_\_\_\_

**Physical Address:** \_\_\_\_\_  
Number & Street

\_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip

**Description of Property:** \_\_\_\_\_

**Grantor (seller):** \_\_\_\_\_

**Type of Improvement:** \_\_\_\_\_

**SALES**

**Date of Sale:** \_\_\_\_\_

**County/City:** \_\_\_\_\_

**Assessor's Tax Map & Parcel Number:** \_\_\_\_\_

**Sale Price:** \_\_\_\_\_

**Physical Address:** \_\_\_\_\_  
Number & Street

\_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip

**Description of Property:** \_\_\_\_\_

**Grantee (buyer):** \_\_\_\_\_

**Type of Improvement:** \_\_\_\_\_



DATE: \_\_\_\_\_

I, \_\_\_\_\_, being the OWNER, PRESIDENT, SECRETARY, AND /OR PARTNER OF \_\_\_\_\_, do hereby swear and affirm that the foregoing Ad Valorem Tax Report for the year two thousand ten has been prepared from only the original books, papers, and records of said respondent under my direction in accordance with Tennessee Code Annotated, §67-5-1316, and is true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
NAME

\_\_\_\_\_  
OFFICIAL CAPACITY